



UNIVERSITÀ DEGLI STUDI DI MILANO
DIPARTIMENTO DI DIRITTO PUBBLICO
ITALIANO E SOVRANAZIONALE



UNIVERSITÀ DEGLI STUDI DI MILANO
DIPARTIMENTO DI STUDI INTERNAZIONALI,
GIURIDICI E STORICO-POLITICI



*Fondazione
Italiana
del Notariato*



FINAL CONFERENCE
EU CROSS-BORDER SUCCESSION LAW

Room 11, University of Milan, Via Conservatorio, 7 - 20122 MILAN

4 MARCH 2016 | h. 9.30 am



The project is co-funded by
the Civil Justice Programme
of the European Union

The project

The project, lasting from April 2014 to March 2016, is devoted to Regulation (EU) No 650/2012 on jurisdiction, applicable law, recognition and enforcement of decisions and acceptance and enforcement of authentic instruments in matters of succession and on the creation of a European Certificate of Succession (Succession Regulation).

On the basis of a comparative approach, the activity focuses on the future impact of the Regulation on national legal systems and the related national and European case law with the aim of assessing the changes that the Regulation will introduce to legal practice, arising awareness within the legal professionals (notaries, lawyers and court judges), providing training and disseminating information in order to promote future uniformity in the application of its provisions.

Main activities

- _Opening conference in Rome
- _Three seminars and best practice exchanges in Madrid, Bucharest and Munich
- _Closing Conference in Milan
- _White paper involving research and field work, also employing quantitative research methods
- _Practice paper on identified case-studies
- _External evaluation, through mid-term and final evaluation reports

Target group

Legal practitioners and academics

Beneficiaries

EU citizens and individuals established within the EU Member States bound by the Regulation

Expected results

The project contributes to the uniform application of EU law through training of legal practitioners on the Succession Regulation. The uniform application and the consequent increased legal certainty will ultimately grant certainty that that planning of assets allocation after one's death is respected and recognised in all such countries.

9:30 - 10:00 WELCOME ADDRESSES PRESENTATION OF THE PROJECT

Stefania Bariatti *University of Milan*
Domenico Cambareli *Notary in Milan
and member of the Board of the Italian Council of Notaries*
Petra Jeney *EIPA, Luxembourg*

SESSION 1: SCOPE AND DEFINITIONS

Chair: Alegría Borrás *University of Barcelona*

10:00 - 10:30 Introduction to the Regulation and to its Scope

Domenico Damascelli *Notary in Turi and University of Salento*

10:30 - 10:50 The Definition of "Succession" and Habitual Residence Within the Meaning of the Regulation (EU) 650/2012

Peter Kindler *Ludwig-Maximilians-Universität München*

COFFEE BREAK

SESSION 2: APPLICABLE LAW

Chair: Roberta Clerici *University of Milan*

11:10 - 11:30 Applicable Law: Choice of Law

Ilaria Viarengo *University of Milan*

11:30 - 11:45 Agreements as to Successions

Jacopo Re *University of Milan*

11:45 - 12:00 Public Policy and Overriding Mandatory Rules

Francesca C. Villata *University of Milan*

12:00 - 12:20 Renvoi

Luigi Fumagalli *University of Milan*

12:20 - 12:30 Practice Paper

Daniele Muritano *Notary in Empoli*

12:30 - 13:00 Discussion

LIGHT LUNCH

SESSION 3: JURISDICTION AND RECOGNITION

Chair: Alexandra Irina Danila *Notary in Romania*

14:00 - 14:20 Jurisdiction: General Rules and Choice of Court

Ilaria Queirolo *University of Genoa*

14:20 - 14:40 Jurisdiction: Other Grounds

Stefania Bariatti *University of Milan*

14:40 -15:00 Recognition of Judgments

Stefano Dominelli / Francesco Pesce *University of Genoa*

15:00 - 15:20 European Certificate of Succession: First Remarks concerning its Application

Carlo Alberto Marcoz *Notary in Turin*

15:20 - 16:00 Discussion

COFFEE BREAK

16.30-18.30 SESSION 4: ROUND TABLE: THE IMPACT ON MEMBER STATES AND THIRD COUNTRIES

Chair: Stefania Bariatti *University of Milan*

Isidoro Calvo Vidal *Notary in Coruña*
Cyril Nourissat *Université Jean Moulin Lyon 3*
Peter Kindler *Ludwig-Maximilians-Universität München*
Andrew Godfrey *Russell-Cooke, London*
Paul Beaumont/Jayne Holliday *University of Aberdeen*

*Simultaneous interpreting is available from English into Italian
and viceversa*

The logo symbolises as, under the European Commission guidance, divergences among national legislations on the subject of international successions can be uniformed up to the level of becoming one and only living body with strong roots, the Regulation, that in its application, will manage to grant certainty in the context of a dynamic approach, differentiated per Member State.



Towards the entry into force of the succession regulation:
building future uniformity upon past divergencies

THE PROJECT IS IMPLEMENTED BY THE COORDINATOR AND CO-BENEFICIARIES



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PLEASE SUBSCRIBE TO THE EVENT AT [HTTP://WWW.SUXREG.EU](http://www.suxreg.eu)

CONTACT POINT

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The attendance to the conference grants twelve training credits to notaries and four to lawyers